

2017-2018

GRATITUDE REPORT







Building and managing Porter County's charitable endowment is the heart of our work. This endowment was created and grows with each passing year through the generosity of folks like you - people who care deeply about our community and are willing to invest in ways that benefit both today and tomorrow.

In this report, we celebrate the success of an endowment matching grant program made possible by your love for Porter County. An initial gift launched this project in October of 2016. Eighteen months and over 800 donors later, nearly \$2 million has been secured in permanent community endowments.

Thank you, friends, for helping grow the future of Porter County.

Raph RALPH NEFF

Chair



Cover Photo: Lilly Herlitz, Gage Parks, and Maggie Robertson, visiting the Co-Alliance Elevator in Malden, are among the first class of Porter County first graders eligible to start saving through the Promise Porter County Program. Porter County farmers are supporting the program through a Gift of Grain Initiative that enables them to donate grain to the Porter County Community Foundation.

BOARD OF DIRECTORS



Andrew Arnold	Precision Control Systems	Jon Leetz	Indiana Beverage
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Stephanie Jones	Cisco Systems	Michael Wendahl	Incremedical Corporation
Geoff Laciak	Laciak Accountancy Group		

YOU ARE MAKING A DIFFERENCE



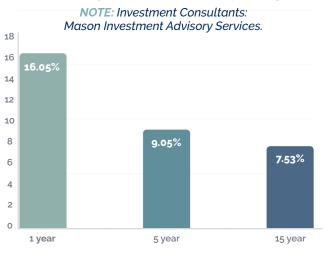
GRANTS & SCHOLARSHIPS

in 2017

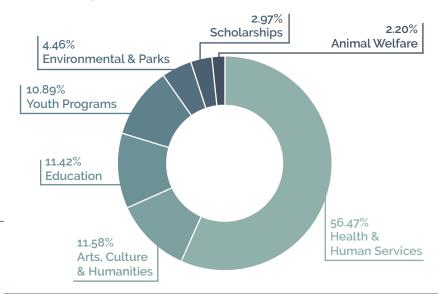
\$2.8 million



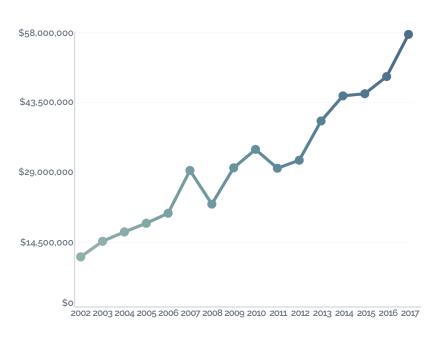
INVESTMENT RETURNS



2017 COMMUNITY FUND GRANTS



ASSET GROWTH



WWW.PCCF.GIVES

CIRCLE OF PROMISE

The Circle of Promise recognizes and thanks the wonderful individuals and families who choose to support the Foundation with an annual gift of \$1,000 or more. Each gift means that the Foundation can continue to make a positive impact on lives throughout Porter County.

WE THANK THE FOLLOWING FOR THEIR GENEROSITY AS 2017 CIRCLE OF PROMISE MEMBERS.

CHAMPION

Jack Allen and Jody Allen South Star Family Fund

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Steve and Viki Adik
Stewart and
Kathryn McMillan
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Jim Fitzer & Kelly White
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Jim and Desila Rosetti
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J. Michael and Nancy J. Yohe

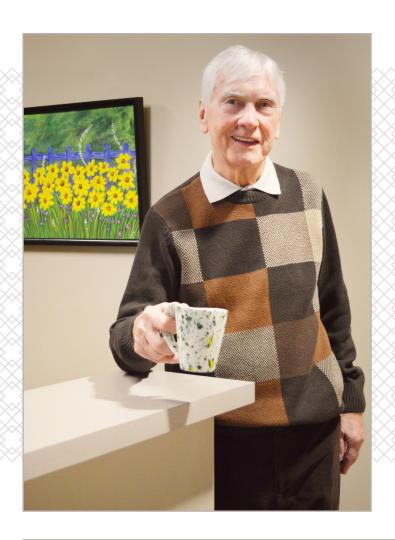
"No person was ever honored

for what he received. He was

honored for what he gave."

ECHO SOCIETY

The Echo Society honors the extraordinary generosity of those who make an endowed gift during their lifetime or leave assets to the Foundation through a beneficiary designation, a will or an estate plan. By creating an endowed gift, you can leave a lasting legacy – like an echo. You may choose the cause or causes to benefit from your gift. Creating an endowed gift is the ultimate expression of love for our community.



"It isn't very often that you get the chance to make a gift that gets doubled and lasts forever. I'm grateful for the opportunity to support the community in this special way."

Dave Milligan

Dave Milligan became a member of the Echo Society in 2014 when he established a permanent endowment fund for the VNA of Northwest Indiana. During the endowment matching grant period, he created endowment funds for three additional organizations: Opportunity Enterprises, Boys & Girls Clubs of Porter County and the Valpo Schools Foundation.

6 WWW.PCCF.GIVES

ECHO SOCIETY MEMBERS

NOTE: Every effort is made to accurately list our contributors. If a name has been inadvertently omitted throughout the report, we apologize.

John and Cathy Peterman

Susan Adams Walter and Dorothy Ailes Drs. John and Susan Avery Dr. Maurice P. Avery, Jr.* John and Mary Ann Bauer* Meredith "Buzz" Berg* Mr. and Mrs. Bruce G. Berner Mr.* and Mrs. Bryce Billings The Quentin A. Blachly Family Carol Ann Bowman Gerald (Bo) Bowman and Marilvn Hanson The Kenneth A. Brist Family Martin Buinicki and Andrea Proulx Buinicki Deb Butterfield Mr. and Mrs. Christopher D. Campbell Robert and Betty Campion Peter and Rosann Candela Chamberlain Family Trust Richard and Gloria Cornman Grea and Carol Costakis The Bill Costas Family Ms. Patricia S. Crise Janet M. Davis* Luella DeWulf Don and Elaine Dick James and Catherine Douglas Earl and Marjolet Duffin* Joseph C. Durand* Mark and Mary Ennes Robert Espie Dan and Sue* Farrell Dr. and Mrs. John L. Felton Gary Fischer and Judy Fischer Dr. John and Linnea Forchetti Damien and Rita Gabis Jason Garland and Gina Weilbaker Mrs. Irene Gasper* Robert and Bobbi Gasser* Minakshi Ghuman Charley and Del Gillispie Eugene and Marilyn Glick Earl Grieger*

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*Deceased

Lee Grogg



FUND LIST

NOTE: As of March 1, 2018

ANIMAL FUNDS

Earl and Marjolet Duffin Field of Interest Endowment Fund McAfee Family Wildlife and Nature Fund Porter County Animal Shelter Fund

ARTS AND CULTURE FUNDS

The Art Barn School of Art Fund Allison Carter Art Award Fund Support Cast and Crew of the Community Theatre Guild Fund Luella Cline DeWulf for the Chesterton Art Center Founders Club Fund Historical Society of Ogden Dunes Fund Julianne M. Kevek Fund for Portage Township Live Entertainment Association Greg Kolakowski Endowment Fund for the Arts Memorial Opera House Foundation Fund Portage Township Live Entertainment Fund South Shore Arts Fund Sparking the Arts Fund Brauer Museum of Art at Valparaiso University Fund Valparaiso Arts Advisory Commission Fund

COMMUNITY FUNDS

apcgivingproject Fund
 1st Source Bank Community Fund
 Walter and Dorothy Ailes Fund for the
 Porter County Community Fund
 Angel Fund
 Al and Jan Barsophy Fund for the Porter

Al and Jan Barsophy Fund for the Porte County Community Foundation Centier Bank Community Fund

Carol Brabec Edwards Memorial Fund for the

Calot blabec Edwards Memorial Fund for the

Women's Fund of Porter County

First National Bank of Valparaiso Community Fund

Kappa Kappa Kappa, lota Chapter Fund

Ogden Dunes Community Fund

Portage Mayors Ball Fund

Porter County Agriculture Community Initiative Fund

Porter County Century Fund

Porter County Commissioners Ball Fund

Porter County Community Fund

Porter County Community Foundation

Operating Endowment Fund

Porter County Historical Site Preservation Fund

Porter County Museum Foundation Fund

Project Neighbors Documentary Fund

Project Neighbors Fund

2017-2018 GRATITUDE REPORT

Orville Redenbacher Popcorn Festival Fund

Rich Parks Memorial Fund

Leslie and Donna Robinson Fund

William S. and Barbara L. Tanke Community Fund

Morgan Township Summer League Fund

Valparaiso Mayors Ball

Valparaiso Tree Fund

Women's Fund of Porter County

DONOR ADVISED FUNDS

2911 Pass Through Fund

David Allen Family Fund

Allen Family Fund

Michael Scott Allen Family Fund

Samuel Allen Family Fund

John and Mary Ann Bauer Donor Advised Fund

Bush Family Fund

Peter and Rosann Candela Donor Advised Fund

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DooLang Fund

Laura and Todd Elliott Family Fund

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Harold J. and Margaret (Sis) L. Heinold

Foundation Fund

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Home Mountain Printing/Larry and

Jerilyn Klemz Fund

Indiana Aviation Museum Fund

Kennedy Buick Mazda Fund

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Stewart and Kathryn McMillan Donor Advised Fund

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Needy of Porter County Fund

MJT Fund

Mogck Family Fund

H. C. Murpher Family Fund

First National Bank of Valparaiso Fund

Ralph and Melissa Neff Family Fund

Northwest Indiana Center for Clinical Research Fund Robert A. Read and Stephanie A. Read Family Fund

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FUND LIST

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Allison Schuette Donor Advised Fund
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Snyder Family Fund
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John and Marolyn Steffen Family Fund
Struble Family Donor Advised Fund
Struble Family Donor Advised Fund
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Daniel and Joanne Urschel Donor Advised Fund
Donna Draper Welter and William J. Welter
Donor Advised Fund
Helen Willing Donor Advised Fund
Barbara A. Young Fund
Young Family Fund

EDUCATION FUNDS

AAUW Valparaiso Affiliate Fund Louise Ailes Memorial Scholarship Fund for Morgan Township High School Quentin A. and Joanne R. Blachly Tuition Assistance Scholarship Fund John (Jake) and Ruth Blastick Memorial Scholarship Fund for Morgan Township High School **Butler University Fund** Peter and Rosann Candela Fund for St. Paul Roman Catholic School Peter and Rosann Candela Fund for the Valparaiso University School of Business Peter and Rosann Candela Fund for the Valparaiso University School of Nursing The Discovery Alliance Fund Don Quijote Spanish Education Fund Judy Dorris Memorial Fund Duneland Education Foundation, Inc.



Sandra Kay Flohr Memorial Scholarship Fund for Morgan Township High School Harold Heinold Endowment for Entrepreneurs Fund Wilbur Hutchins Fund for the School of Business at Valparaiso University Immanuel Lutheran School Fund Ivy Tech of Valparaiso Fund Kankakee Valley Job Training Program Fund Literacy Fund for Porter County Phillip Maxwell Memorial Scholarship Fund for Morgan Township High School Dave and Marion Milligan Fund for the Valpo Schools Foundation Morgan Township PTO Scholarship Fund Morgan Township Scholarship Fund Paula Mosser Scholarship Fund Ann Nicholson Memorial Scholarship Fund for Morgan Township High School Parents as Teachers of Porter County Fund Suzi Peterson Honorable Memorial Scholarship Fund Porter County Public Library Fund Porter Township School Corporation Fund **Promise Porter County** John Remster, Jr. Memorial Scholarship Fund for Morgan Township High School John Remster, Sr. Memorial Scholarship Fund for Morgan Township High School Chuck Robertson Memorial Scholarship Fund for Morgan Township High School Elizabeth Roger Memorial Scholarship Fund for Morgan Township High School George & Katherine Rose Family Music Fund Saint Paul Catholic School Fund Joseph Shambo, Jr. Memorial Scholarship Fund for Morgan Township High School Valparaiso Adult Learning Center Fund The College of Arts and Sciences of Valparaiso University Fund Intercollegiate Athletics Program of Valparaiso University Fund Chapel of Resurrection of Valparaiso University Fund Christ College of Valparaiso University Fund The College of Engineering of Valparaiso University Fund The School of Law of Valparaiso University Fund The College of Nursing of Valparaiso University Fund The College of Business of Valparaiso University Fund Valpo Fund of Valparaiso University Donna Draper Welter and William J. Welter Fund for Valparaiso University Law School Clinic Karen Wesson Memorial Scholarship Fund for

ENVIRONMENT & PARKS FUNDS

Morgan Township High School

Chesterton Parks Endowment Fund
GRANTS Inc. Fund for the Indiana Dunes
Environmental Learning Center
Shirley Heinze Environmental Land Trust Fund
Indiana Dunes Environmental Learning Center Fund



Indiana Dunes Environmental Learning Center Tuition Assistance Fund

Kouts Park Department Fund

McAfee Family Fund for the Porter County Parks Foundation

John and Myrna Newgent Stewardship Program Fund Charles and Hazel Olmsted Memorial Scholarship Fund Portage Parks and Recreation Foundation Fund

Porter County Parks Foundation Fund

Porter County Wildlife Management

Advisory Board Fund

Recycling & Waste Reduction District of

Porter County Fund

Rodenbarger Family Fund for the Valparaiso Parks Foundation

Save the Dunes Conservation Endowment Fund Sunset Hill Farm Hands Fund

Taltree Arboretum and Gardens Endowment Fund Valparaiso Parks and Recreation Foundation Fund Valplayso Fund

Timmy Wells Memorial Fund for the Porter County Department of Parks and Recreation

Woodland Savanna Land Conservancy Endowment Fund

HEALTH FUNDS

Rosemary Hollingshead Aldrich/Rankin Roberts IV Memorial Fund

Bob Austin Porter Health & Wellness Fund

Peter and Rosann Candela Fund for HealthLinc

Peter and Rosann Candela Fund for the

Visiting Nurse Association Foundation

Frontline Foundations Fund

HealthLinc Fund

Dennis E. and Lillie J. Lauer Fund for HealthLinc

Mental Health America in Porter County Fund

Dave and Marion Milligan Fund for the

Visiting Nurse Association

Mukund Phadke One More Heartbeat Foundation Fund Porter Diabetes Education Fund

FUND LIST

Porter Health & Wellness Fund
Porter-Starke Services Foundation Fund
Dagna Simpson Hospice Fund
Visiting Nurse Association Foundation Fund
VNA Hospice Fund
VNA Phoenix Center Fund

HUMAN SERVICES FUNDS

Walter and Dorothy Ailes Fund for United Way of Porter County

Alice's House Fund

American Red Cross, Porter County Chapter Fund Jo Winey Babcock Memorial Endowment Fund for the Duneland YMCA

Endowment Fund of the Center Township Senior Citizens Foundation

Bri's RACE Fund

Call-A-Ride Fund

Peter & Rosann Candela Fund for

Catholic Family Service of Porter County

Peter and Rosann Candela Fund for

Opportunity Enterprises, Inc.

Peter and Rosann Candela Fund for

United Way of Porter County

Peter and Rosann Candela Fund for

Valparaiso Family YMCA

The Caring Place Fund

Catholic Charities of the Diocese of Gary Fund

Joe Claesgens Fund for Family House

Vinay and Suman Das Foundation Fund for the

Valparaiso Family YMCA

Luella Cline DeWulf for the Duneland Family YMCA

Carol Brabec Edwards Memorial Fund for

The Caring Place

Gabriel's Horn Fund

Eugene & Marilyn Glick Foundation Fund for

Opportunity Enterprises

GRANTS Inc. Fund for United Way of Porter County

Bryce Scott Handley Memorial Fund

Housing Opportunities Fund

Meridian Woods Capital Improvement Fund

Dave and Marion Milligan Fund for

Opportunity Enterprises

Moraine House Fund

Opportunity Enterprises, Inc. Fund

Children's Endowment Fund for Opportunity Enterprises

Leona Pappas Memorial Fund for the Caring Place

Leona Pappas Memorial Fund for the

Salvation Army of Porter County

Veterans Charitable Fund for

Pines Village Retirement Communities

Pines Village Main Campus Capital Fund

Portage Township YMCA Fund

Porter County Guardianship Program Fund

FUND LIST

Porter County PACT Fund

Robert A. and Stephanie A. Read Fund for
United Way of Porter County
Reins of Life Fund
Rodenbarger Family Fund for the Valparaiso Family YMCA
Salvation Army - Porter County Region Fund
Samaritan Counseling Center
Harley B. and Nora Snyder Fund for
Opportunity Enterprises
John and Helen Sourlis Endowment Fund for
TradeWinds Rehabilitation Center
United Way of Porter County Care for our Elderly Fund
United Way of Porter County Children and Families Fund
United Way of Porter County Emergency Help Fund

United Way of Porter County Volunteer Center Fund Valparaiso Family YMCA Fund Valparaiso Family YMCA Tomorrow Starts Today Fund Valparaiso Fire Department Public Safety & Community Outreach Fund

United Way of Porter County Help our Disabled Fund

United Way of Porter County Generations Fund

Valparaiso Fire Department Car Seat Fund

Donna Draper Welter and William J. Welter Fund for Opportunity Enterprises

Donna Draper Welter and William J. Welter Fund for United Way of Porter County

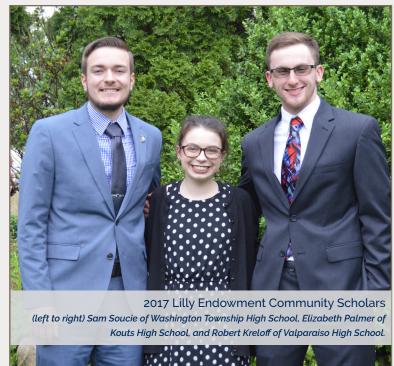
Richard S. Young Memorial Fund for the American Red Cross--Porter County Chapter

RELIGION FUNDS

Adult Lutherans Organized for Action Fund
George A. and Iris E. Breyding Memorial Fund
Chesterton United Methodist Church Fund
First Presbyterian Church of Valparaiso Fund
Lillian Wilson Graeber Memorial Scholarship Fund for the
First Presbyterian Church of Valparaiso
Immanuel Lutheran Church Fund
St. Paul Roman Catholic Church Fund
Trinity Lutheran Church Organ Fund

SCHOLARSHIP FUNDS

The Abbett Family Foundation Scholarship Fund
Maurice Palmer Avery III Memorial Scholarship Fund
Mary E. Bartz Memorial Scholarship Fund
Berglund Construction Company Scholarship Fund
Skip Bird Memorial Scholarship Fund
Bill Bodnar Memorial Scholarship Fund for
Portage High School
Carol Ann Bowman Scholarship Fund
Tom and Georgia Bricker Scholarship Fund
Kenneth A. Brist Scholarship Fund



Christine Butterfield Memorial Scholarship for Music Fund Peter and Rosann Candela Fund for the Valparaiso High School Dollars for Scholars Albert Castronovo Scholarship Fund Bryce Drew Scholarship Fund

Eichhorn Family Scholarship Fund Forchetti Family Scholarship Fund Dr. Ric Frataccia Scholarship Fund

Jeff Gebhardt Memorial Scholarship Fund James Genovese Industrial Arts Scholarship Fund The Good Samaritan Fund for Pines Village

Clyde and Geraldine Hardin Family Scholarship Fund Alan and Diane Harre Scholarship Fund for

Valparaiso University

W. A. Hibbets Scholarship Fund
Samantha Anne Hodsden Memorial Scholarship Fund
Mark Keller Memorial Scholarship Fund
King Memorial Golf Scholarship Fund
Eleanor R. Koenig Memorial Scholarship Fund
Robert L. Koenig Family Scholarship Fund
Burton and Maureen Langer Family Fund
John Largura Family Scholarship Fund
Anne Lauterbach Memorial Scholarship Fund
Wilbur Lippert Scholarship Fund for Kouts High School
Jane Maxwell Scholarship Fund
Kellen D. Mogck Memorial Scholarship Fund

Kellen D. Mogck Memorial Scholarship Fund
Shawn Moyer Memorial Scholarship Fund
New Hope Academic Scholarship Fund
Ken Oglesby Memorial Scholarship Fund Pass Through
Thomas J. and Evelyn Pappas Memorial Scholarship Fund
Surjit S. Patheja Scholarship Fund

Chapter DQ of the P.E.O. Sisterhood Fund Plesac Family Scholarship Fund

WWW.PCCF.GIVES

Henry George Poncher Scholarship Fund Portage High School Dollars for Scholars Fund PCCF Scholarship Fund

Porter County Medical Society Scholarship Fund Porter Health Occupations Scholarship Fund

Railroad Township/San Pierre Alumni Scholarship Fund

Bettimae Reshkin Memorial Scholarship Fund

Margaret M. Rivers Scholarship Fund -

Pines Village Retirement Communities

Thomas H. and Alice J. Roberts Scholarship Fund

Valparaiso Rotary Club Scholarship Fund

Robert J. Rowe Memorial Scholarship Fund

Andrew "Drew" Schenck Environmental

Scholarship Fund

Charlotte R. Schmidlapp Scholarship Fund

Judie Shurr Scholarship Fund

Harlan A. Siegesmund Liberty Township Alumni

Scholarship Fund

Amanda Clair Smith Scholarship Fund

Donna Spanopoulos Memorial Scholarship Fund

John L. Swarner, Jr. Memorial Scholarship Fund

Valparaiso High School Class of 1956 Scholarship Fund

Valparaiso High School Dollars for Scholars Fund

Valparaiso University Scholarship Endowment Fund Washington Township High School Scholarship Fund

Garv Webster Memorial Scholarship Fund

Gary webster Memorial Scholarship Fund

Keegan Whaling Memorial Scholarship Fund

Timothy A. Wielgus Memorial Scholarship Fund Keith Wiles Memorial Scholarship Fund

Charles P. Welter Family Fund

YOUTH FUNDS

Jim and Jane Bedell Fund for the

Family & Youth Services Bureau

Meredith W. Berg Fund for Hilltop Neighborhood House Bryce E. Billings and Edna Ruth Billings Fund for the

Boys & Girls Clubs of Porter County

Gerald E. Bowman and Marilyn C. Hanson Fund for the Valpo Schools Foundation Backpack Program

valpo scriodis Foundation Backpack Program

Boy Scouts of America, LaSalle Council #165 Fund

Boys & Girls Clubs of Porter County Foundation Fund

Ashley Carole Burbee Aquatics Fund

Ashley Carole Burbee Memorial Fund for the

Portage Township YMCA

Reilly C. Bush Memorial Fund

Peter and Rosann Candela Fund for the

Boys & Girls Clubs of Porter County

Peter and Rosann Candela Fund for

Hilltop Neighborhood House

Challenger Learning Center of Northwest Indiana Fund

for Portage Township Schools

Elaine Espie Memorial Fund for Youth

Every Child Ministries Fund

Ordell Gertsmeier Memorial Fund for the

Boys & Girls Clubs of Porter County

Girls on the Run of Northwest Indiana Fund

FUND LIST

Hilltop Neighborhood House Fund

Hilltop Neighborhood House Scholarship Fund

Hilltop Nexus Program Fund

Kids Alive International Fund

Stewart and Marjorie Knarr Fund for the

Boys & Girls Clubs of Porter County

Richard & Eleanor Koenig Family Fund for

Hilltop Neighborhood House

KV Works Early Childhood Development Fund

Debbie Lambert Scholarship Fund for Hilltop

Neighborhood House

Edward and Margaret Larson Fund for the

Boys & Girls Clubs of Porter County

Dennis E. and Lillie J. Lauer Fund for

Hilltop Neighborhood House

Dave and Marion Milligan Fund for the

Boys & Girls Clubs of Porter County

Vinod Nagubadi Memorial Fund

Leona Pappas Memorial Fund for the

Boys & Girls Clubs of Porter County

Porter County 4-H Council Rabbit Fund

Porter County 4-H Council Sheep Program

Scholarship Fund

Rodenbarger Family Fund for the

Boys & Girls Clubs of Porter County

Sourlis-Sandala Family Endowment Fund for

Crisis Center, Inc., A Youth Service Bureau Pool A

Valparaiso High School Student Activity Fund

Gary Webster Young Musicians Fund

Russell A. Willis Youth of the Year Fund



COMMUNITY FUND GRANT RECIPIENTS 2017













































-growing

In providing the lead gift to the Foundation's Tomorrow Starts Today campaign, **Jacki Stutzman** made it possible for Porter County nonprofits to double the money raised for their endowment funds. Her generosity has inspired over 800 other donors to make a lasting gift to our community!

ENDOWMENT MATCH

ORGANIZATIONS

AAUW Valparaiso Affiliate
The Art Barn School of Art
Boys & Girls Clubs of
Porter County
Call-A-Ride, Inc.
Duneland Family YMCA
Every Child Ministries
Family House
Frontline Foundations Inc.
Gabriel's Horn
Girls on the Run of

Northwest Indiana

Historical Society of Ogden Dunes
Housing Opportunities
Immanuel Lutheran School
Kappa Kappa Kappa
Memorial Opera House
Opportunity Enterprises
Pines Village Retirement
Communities
Portage Township Live
Entertainment Association
Portage Township YMCA
Porter County PACT

Porter County Parks Foundation Reins of Life, Inc. Saint Paul Catholic School Shirley Heinze Land Trust United Way of Porter County Valparaiso Family YMCA Valparaiso Parks & Recreation Foundation Valpo Schools Foundation

ENDOWMENT MATCH

FACTS



Months March 31, 2018



28 Organizations



811Givers



1,314



\$954,326

16 WWW.PCCF.GIVES

through endowment

→ "Providing this gift to fund the endowment matching grant program is a true privilege for me. It has given me the opportunity to continue supporting nonprofits in many diverse areas.
I praise the efforts of all participants in helping secure the futures of their organizations."



Jacki Stutzman

ENDOWMENT MATCH

DONORS

1st Source Bank Ms. Mary L. Ackerman Steve and Viki Adik Mr. Robert Adney Mr. and Mrs. Michael Agema Jim and Joanne Albers Scott and Elizabeth Allen Allure Wedding Venue and Event Center Mr. and Mrs. Tim Allwardt American Assoc. of University Women Foundation American Water Mr. and Mrs. Daniel Amling Mr. and Mrs. Leotus Amstutz Mr. and Mrs. Ross Amundson Mr. and Mrs. Terence Anderson Yaw Aning Anonymous Ms. Brandi Anstine Mr. and Mrs. Thomas Appel

Ms. Sandra Appleby ArcelorMittal Mr. and Mrs. Joseph Arias Mr. and Mrs. Dennis Armstrong Mr. and Mrs. Jim Arnold Mr. and Mrs. Anthony Arvay Ms. Sherri Ashby Mr. and Ms. Brian Aurand Ms. Pat Aurand Drs. John and Susan Avery Dr. Annie Babb, D.D.S. and Dr. John Sikora, D.D.S. Mr. Gregory Babcock Mr. and Mrs. Michael Bachuchin Ms. Leslie Bailey Mrs. Joan Baienski Dr. and Mrs. Larry G. Bamesberger Ms. Carla Banks Mrs. Jean Bargeron Mr. and Mrs. Walter Baur Mr. and Mrs. Scott Bayman

Mr. and Mrs. Randy M. Bays Mr. and Mrs. Gary S. Beard Mr. and Mrs. Mirko Bebekoski Mr. and Mrs. Thomas Beck Mr. John Becking and Mrs. Mara Swanson Becking Mr. J. D. Bedell Dr. and Mrs. Robert J. Behrend Mr. and Mrs. Jody Bell Ms. Marcia Bell Mr. Larry Benner Ms. Lisa Benscoter Ms. Sue Beres **Berglund Construction** Mr. John Bernbom and Mrs. Maureen Turman Ms. Dawn Bernhardt Ms. Paula Betts Mr. and Mrs. James Beversdorf Gail A. Bickel Joyce Bistransky

ENDOWMENT MATCH

DONORS

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Mr. Ronald Bradlev Mrs. Eva Bradv

Mr. and Mrs. Scott Brady Mr. and Mrs. Fred Braun

Walt and Cynthia Breitinger

Ms. Eva Brennecke Mr. Bradley Brickner Ms. Victoria Brock

Jane Walsh-Brown and Jim Brown

Mr. and Mrs. Russell Brown

Mr. David Bryant

Mr. and Mrs. Stanley Bucher

Mr. and Mrs. Shannon Buckmaster Building Blocks Learning Center, Inc.

Dr. and Mrs. Pablo A. Bukata Mr. and Mrs. Matthew Burdett

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deborah bennett.

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18 W/W/W/PCCEGIVES

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Call-A-Ride is a reality because of dedication and support from our community. The endowment fund proves the community rallies behind our mission of providing transportation for the elderly and needy, and for that we are grateful!"

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all for your help and commitment."

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karen massena,
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home away from home



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I love supporting the Duneland Y. It's like my home away from home, but better. At my real home I have nice memories of my husband and my sister, but they're both gone and it is lonely now. At the Y. I have friends to socialize with, classes to take and the Cardio Room where I enjoy getting extra exercise."

winnie wukich.

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he Y teaches me a lot of new things. It taught me to look for signs of spring. It helped me swim. And I learned all the letters in the alphabet, my numbers up to 37, and the days of the week. I love my teachers because they do nice things for me. They help me when I stumble. They let me be line leader, (but I have to hold their hands)."

molly d.,

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Duneland Family



enhancing quality of life

he Jo Winey Babcock Memorial Endowment will provide a reliable source of income in perpetuity, allowing the Duneland Y the opportunity to further our charitable work. This endowment also enhances our credibility and sends a message of planned long term stability, fiscal responsibility, and financial viability. Thanks to the continued guidance and support of the Porter County Community Foundation, the Y will continue to serve its mission and enhance the quality of life in the Duneland communities for many years to come."

dave kasarda, CEO of the Duneland Family YMCA

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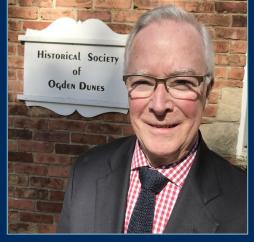
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preserving our history

Historical Society of Ogden Dunes

44 am proud to support the leadership of **HSOD** in its modernizing the documentation of our community's unique history and successfully engaging each new generation of residents with interesting programs."



john wilhelm,

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Historical Society of Ogden Dunes

that were not possible before."

dick meister,

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Historical Society of Ogden Dunes

ur mighty beach town has such a rich history of both amazing physical landmarks and notable residents, and it is so important to preserve and share their stories so we can not only appreciate the conservancy that's been made thus far but grow up to advocate for this small, unique environment. My family and I enjoy many programs offered by the Historical Society and we look forward to participating in future events."

appreciating our unique environment



erin woloshansky, Client, Ogden Dunes

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making the world a better place

y involvement and commitment to Shirley **Heinze Land Trust is my way** of making the world a better place. Endowment giving provides the opportunity for me to help protect the biodiversity we have here for generations to come."

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inspired by nature

Shirley Heinze Land Trust

II orthwest Indiana is a unique region with vast biodiversity. Shirley **Heinze Land Trust preserves** these extraordinary natural resources and inspires the public to appreciate and enjoy nature. Endowment building will enable the organization to extend these efforts so that future generations will have the same opportunity to experience these special places."

kris krouse,

Executive Director of Shirley Heinze Land Trust



Shirley Heinze Land Trust

I'm an environmental enthusiast who fell in love with Shirley Heinze's Meadowbrook property! My stewardship at the preserve lends me an almost spiritual connection with the land, knowing my work is helping to protect it."

jim hanifold,

Volunteer, Valparaiso

protecting the environment



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FINANCIALS

STATEMENT OF FINANCIAL POSITION

As of December 31, 2017

Cash and cash equivalents	\$1,343,727
Certificate of deposit	250,000
Investments	52,166,666
Pledges receivable	702,596
Prepaid expenses	290
Property and equipment, net	2,624,841
Investments held under charitable remainder trust	13,654
Beneficial interest in charitable remainder trusts	1,158,163
TOTAL ASSETS	\$58,259,937

LIABILITIES & NET ASSETS

			-	
1	$I \Delta \vdash$	211		IES
_	\neg	"—		-

Grants payable	\$233,086
Gift annuities payable	134,995
Liability under charitable remainder trusts	2,113
Note Payable	240,000
Custodial funds	13,742,866
Total liabilities	\$14,353,060

NET ASSETS

Unrestricted	
Operating	3,312,934
Board designated	1,463,897
Total unrestricted net assets	4,776,831
Temporarily restricted	39,130,046
Total net assets	43,906,877

TOTAL LIABILITIES & NET ASSETS

NOTE: Consultants: Investments: Mason Investment Advisory Services. Auditors: Blue & Co. Audited financial statements and Form 990 are available upon request.

STATEMENT OF ACTIVITIES

For the year ended, December 31, 2017

S	U	P	Ρ	0	R	Т	&	RE\	VEN	UES
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Contributions and grants	\$5,515,909
Investment return, net	5,278,212
Fund administrative fees	428,624
Change in value of split interest agreements	50,806
TOTAL SUPPORT & REVENUES	\$11,273,551

Program expenses Fund administrative fees Salaries and wages Payroll taxes and benefits Insurance Office supplies Postage and shipping Dues and subscriptions Travel Conferences Professional fees Telephone Depreciation Technology Occupancy Marketing Special events	62,339 20,150 22,643 98,910 65,152 7,125
Fund administrative fees Salaries and wages Payroll taxes and benefits Insurance Office supplies Postage and shipping Dues and subscriptions Travel Conferences Professional fees Telephone Depreciation Technology Occupancy Marketing Special events	22,643 98,910 65,152 7,125
Salaries and wages Payroll taxes and benefits Insurance Office supplies Postage and shipping Dues and subscriptions Travel Conferences Professional fees Telephone Depreciation Technology Occupancy Marketing Special events	98,910 65,152 7,125
Payroll taxes and benefits Insurance Office supplies Postage and shipping Dues and subscriptions Travel Conferences Professional fees Telephone Depreciation Technology Occupancy Marketing Special events	65,152 7,125
Insurance Office supplies Postage and shipping Dues and subscriptions Travel Conferences Professional fees Telephone Depreciation Technology Occupancy Marketing Special events	7,125
Office supplies Postage and shipping Dues and subscriptions Travel Conferences Professional fees Telephone Depreciation Technology Occupancy Marketing Special events	,, ,
Postage and shipping Dues and subscriptions Travel Conferences Professional fees Telephone Depreciation Technology Occupancy Marketing Special events	20 522
Dues and subscriptions Travel Conferences Professional fees Telephone Depreciation Technology Occupancy Marketing Special events	39,533
Travel Conferences Professional fees Telephone Depreciation Technology Occupancy Marketing Special events	7,903
Conferences Professional fees Telephone Depreciation Technology Occupancy Marketing Special events	2,596
Professional fees Telephone Depreciation Technology Occupancy Marketing Special events	3,504
Telephone Depreciation Technology Occupancy Marketing Special events	1,900
Depreciation Technology Occupancy Marketing Special events	50,788
Technology Occupancy Marketing Special events	3,222
Occupancy Marketing Special events	120,172
Marketing Special events	44,201
Special events	50,060
•	55,042
5 dt 11	50,867
Miscellaneous	2,636
TOTAL EXPENSES \$3.9	08,743
Change in net assets 7.3	
Net assets, beginning of year 36,5	64,808

\$43,906,877

WWW.PCCF.GIVES 26

Net assets, end of year

\$58,259,937

YOUR COMMUNITY FOUNDATION











WEBSITE:

www.pccf.gives

EMAIL:

info@pccf.gives

PHONE:

219.465.0294

ADDRESS:

Valparaiso, IN 46383

SOCIAL MEDIA:

1401 Calumet Ave Facebook: PorterCountyCommunityFoundation Twitter: PCCFoundation Instagram: PCCommunityFoundation

HELP YOUR FAVORITE CAUSES

FOREVER

We believe you should be able to easily make a lasting difference in Porter County with your generosity regardless of the amount.

Here are just a few ways you can start:

- An outright cash gift to an endowment fund
- Add the Foundation as a beneficiary on a life insurance policy or retirement account
- Name the Foundation in your will, to receive assets from your estate
- Donate property
- Charitable gift annuity offering tax deductions, income, and benefits charity



FOUNDATION STAFF

BILL HIGBIE	President & CEO
BRENDA SHEETZ	Vice President
BONNY HILDEBRAND	Director of Development & Stewardship
ERYN LEONHARD	Communications & Marketing Coordinator
KIM KILANDER	Administrative Assistant
JANELLE LEWIN	Receptionist



THANK YOU FOR BEING Crazy generous PORTER COUNTY!

CORPORATE PARTNERS

2018



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