



Journey with generosity >>>

>> GRATITUDE REPORT 20/21



CELEBRATING 25 YEARS

CELEBRATING 25 YEARS >> BOARD OF DIRECTORS

DEAR FRIENDS:

This year marks the **25th anniversary** of your community foundation. In a "normal" year, that is, one not saddled on what we hope is the downside of a pandemic, we would likely gather with a few hundred generous friends to celebrate two-and-a-half decades of **maximizing the power of generosity** across Porter County. Instead, you're invited to a quiet party, one that lasts all year and relies on pictures and words to convey what this "**Journey with Generosity**" has meant to our community.

We'll reminisce – just a bit – on the early legs of this journey with humble gratitude for the visionary leaders who, back in 1996, set off on a path to inspire **lasting** generosity for the good of Porter County. Let's remember some of the first donors who embraced the then-foreign concept of turning a charitable gift into a legacy that continues to grow, **forever**, in value and impact. This journey will also highlight some of the nonprofit organizations whose critical work has been supported by grants through the foundation – **made possible by your generosity.**

We won't spend the whole year looking in the rearview mirror, though. We'll also look ahead with an optimism fueled by the power of those who gladly share a little bit of what they have for the well-being of others. We treasure the time we share on this special "Journey with Generosity" and our role in **helping you do more for the causes you care so deeply about.** Twenty-five years is just the beginning. There's much more to see and do. Let's go, you're driving!

With gratitude,

Stephanie

Stephanie Jones
Board Chair

Bill

Bill Higbie
President & CEO



COVER PHOTO



Three generations of the Overholt family – Dave and Myrna, Jeff and Andrea, Jesse, Anna and Ellie. Long time Kouts area farmers, the Overholts generously support our community through the Gift of Grain program.

They are shown here on the historic bridge spanning the Kankakee River at Dunn's Bridge County Park, Kouts.



ANDREW ARNOLD
Precision Control Systems



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Birky Farms



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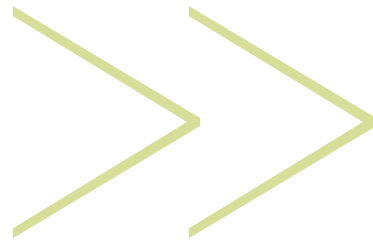
CELINA WEATHERWAX
McMillan Family Foundation



MICHAEL WENDAHL
Incremedical Corporation

>> THE ECHO SOCIETY

The Echo Society honors the extraordinary generosity of those who create an endowed fund during their lifetime or leave assets to the Foundation through a beneficiary designation, a will or an estate plan. By creating an endowed fund, you can **leave a lasting legacy – like an echo**. You may choose the cause or causes to benefit from your gift. Creating an endowed fund is the **ultimate expression of love for our community**.



Jon & Amber Hicks

“ It is the heart and shared belief in the **power of generosity** that has encouraged us to work alongside the Porter County Community Foundation. Our family is humbled to make a gift with **long-term and far-reaching effects.** ”

ECHO SOCIETY >> MEMBERS

- | | | | |
|------------------------------|------------------------------|----------------------------|---------------------------|
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| Forchetti | Karl K. Krizmanic | John and Diana* Rosco | |

*Deceased

Every effort is made to accurately list our contributors. If a name has been inadvertently omitted throughout the report, we apologize.

CIRCLE OF PROMISE

The Circle of Promise recognizes and thanks the wonderful individuals and families who choose to support the Foundation with an annual gift of \$1,000 or more. Each gift means that the Foundation can continue to make a **positive impact on lives throughout Porter County.**

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Spero Valavanis
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>> FUNDS LIST

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Jane Eichhorn Fund for Lakeshore PAWS
Beth Herren Friends Fur Life Fund
Lakeshore PAWS Fund
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Sue and Andy Arnold Fund for the
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Andy and Sue Arnold Fund for the
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Ogden Dunes Community Fund
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Portage Mayors Ball Fund
Porter County Agriculture Community
Initiative Fund
Porter County Century Fund



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 Porter County Museum Foundation Fund
 Porter County Community Foundation
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 Project Neighbors Documentary Fund
 Project Neighbors Fund
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 Valparaiso Tree Fund
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 Women's Fund of Porter County

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Quentin A. and Joanne R. Blachly Tuition
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 Peter and Rosann Candela Fund for the
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 Peter and Rosann Candela Fund for the
 Valparaiso University School of Nursing
 Duneland Education Foundation Fund
 Don Quijote Spanish Education Endowment Fund
 Judy Dorris Memorial Fund
 Sandra Kay Flohr Memorial Scholarship Fund for
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 Irene Gasper Fund for the University of Notre Dame
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 Wilbur Hutchins Fund for the School of
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 Immanuel Lutheran School Fund
 Ivy Tech of Valparaiso Fund
 Kankakee Valley Job Training Program Fund
 Literacy Fund for Porter County
 Phillip Maxwell Memorial Scholarship Fund for
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 Dave and Marion Milligan Fund for the
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 Morgan Township PTO Scholarship Fund
 Morgan Township Scholarship Fund
 Paula Mosser Scholarship Fund
 Ann Nicholson Memorial Scholarship Fund for
 Morgan Township High School
 Parents as Teachers of Porter County Fund
 Porter County Public Library Fund
 Suzi Peterson Honorable Memorial Scholarship Fund
 Portage Township Education Foundation Fund
 Porter Township School Corporation Fund
 Promise Porter County Fund
 John Remster, Jr. Memorial Scholarship Fund for
 Morgan Township High School
 John Remster, Sr. Memorial Scholarship Fund for
 Morgan Township High School
 Chuck Robertson Memorial Scholarship Fund for
 Morgan Township High School
 Elizabeth Roger Memorial Scholarship Fund for
 Morgan Township High School
 George & Katherine Rose Family Music Fund
 Saint Paul Catholic School Fund
 Seykowski Fund for Valparaiso University
 Joseph Shambo, Jr. Memorial Scholarship Fund for
 Morgan Township High School



Portage Township YMCA Fund

Tom Surlis and Sue Eleuterio Fund for Early Learning
 The Discovery Alliance Fund
 Valpo Fund of Valparaiso University
 Valparaiso Adult Learning Center Fund
 The College of Arts and Sciences of
 Valparaiso University Fund
 Intercollegiate Athletics Program of
 Valparaiso University Fund
 The College of Business of Valparaiso University Fund
 Chapel of Resurrection of Valparaiso University Fund
 Christ College of Valparaiso University Fund
 The College of Engineering of
 Valparaiso University Fund
 The School of Law of Valparaiso University Fund
 The College of Nursing of Valparaiso University Fund
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 Valparaiso University Art Department
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 Valparaiso University Law School Clinic
 Karen Wesson Memorial Scholarship Fund for
 Morgan Township High School

ENVIRONMENT AND PARKS FUNDS

Chesterton Parks Endowment Fund
 Creekside Trails Fund
 Gabis Arboretum at Purdue Northwest Fund
 GRANTS Inc. Fund for the Indiana Dunes
 Environmental Learning Center



Indiana Dunes Environmental Learning Center Fund
 Indiana Dunes Environmental Learning Center
 Tuition Assistance Fund
 Kouts Park Department Fund
 McAfee Family Fund for the Porter County
 Parks Foundation
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 Charles and Hazel Olmsted Memorial
 Scholarship Fund
 Porter County Parks Foundation Fund
 Recycling & Waste Reduction District of
 Porter County Fund
 Porter County Wildlife Management
 Advisory Board Fund
 Portage Parks and Recreation Foundation Fund
 Rodenbarger Family Fund for the
 Valparaiso Parks Foundation
 Save the Dunes Conservation Endowment Fund
 Shirley Heinze Environmental Land Trust Fund
 Sunset Hill Farm Hands Fund
 Valparaiso Parks and Recreation Foundation Fund
 Valplayso Fund
 Timmy Wells Memorial Fund for the Porter County
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 Donna Draper Welter and William J. Welter Fund
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The Artistic Recovery Fund
 Bob Austin Porter Health & Wellness Fund
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 Foundation Fund
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 Porter-Starke Services Foundation Fund
 Dagna Simpson Hospice Fund
 Visiting Nurse Association Foundation Fund
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 Valpo Schools Foundation Backpack Program Fund

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 Valparaiso Family YMCA Fund
 Valparaiso Family YMCA Tomorrow Starts Today Fund
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Live Like Brian Scholarship Fund
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Shawn Moyer Memorial Scholarship Fund
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Scholarship Fund
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Keegan Whaling Memorial Scholarship Fund
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Washington Township High School Scholarship Fund

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Bryce E. Billings and Edna Ruth Billings Fund for
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Boy Scouts of America, LaSalle Council #165 Fund
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Boys & Girls Clubs of Porter County Foundation
Capital Improvement Fund
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Fund for Porter County Clubs
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Ashley Carole Burbee Memorial Fund for the
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Reilly C. Bush Memorial Fund
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Girls on the Run of Northwest Indiana Fund
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Hilltop Neighborhood House Fund
Hilltop Neighborhood House Scholarship Fund
Hilltop Nexus Program Fund
Kids Alive International Fund

Kiwanis Club of Valparaiso Sunrise Scholarship
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KV Works Early Childhood Development Fund
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Vinod Nagubadi Memorial Fund
Leona Pappas Memorial Fund for the
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Porter County 4-H Council Rabbit Fund
Porter County 4-H Council Sheep Program
Scholarship Fund
Rodenbarger Family Fund for the
Boys & Girls Clubs of Porter County
Valparaiso High School Student Activity Fund
Gary Webster Young Musicians Fund
Russell A. Willis Youth of the Year Fund
—



A LOOK BACK AT OUR JOURNEY



Loving where you live
1998



Giving students the opportunity to chase their dreams
1999



Supporting our First Responders
2003



Women Helping Women
2001



Connecting our community
2006



Protecting our environment
2008



Making a difference forever
2011



Inspiring life-long learners
2012



Opening the imagination to new possibilities
2015
Photo Credit: Trevor Mahrtmann



2016



A tribute to community philanthropy
2016



Growing Tomorrow
2017



Caring for all living things
2019



Providing gifts through grain
2018



Bringing critical resources together in response to emergency needs
2020

Stay Tuned to see where the next **25 YEARS** will take us...

DONORS
IN 2020
929

DONORS
SINCE 1996
8,193

TOTAL GRANTS &
SCHOLARSHIPS
AWARDED IN 2020
\$2,743,228

TOTAL GRANTS &
SCHOLARSHIPS
AWARDED SINCE 1996
\$34,165,540

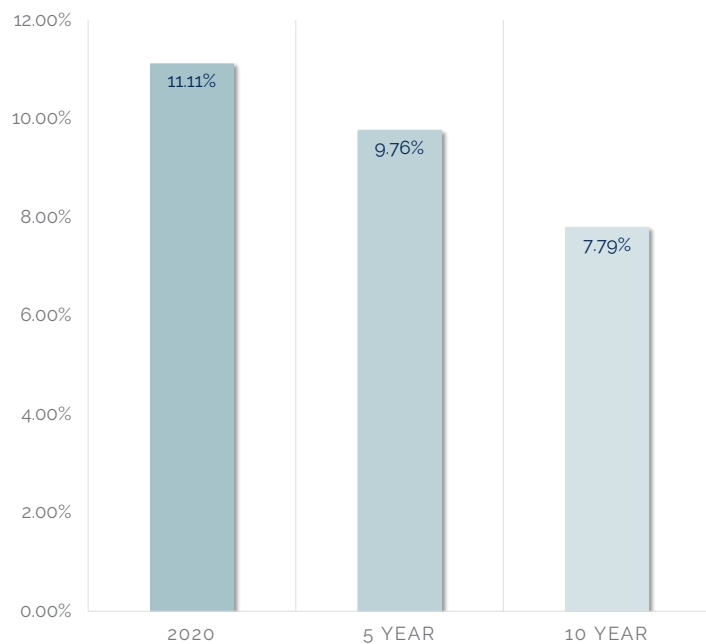
25 YEARS OF >> DOING GOOD

through grants supporting the work of these
cause-driven Porter County nonprofits.

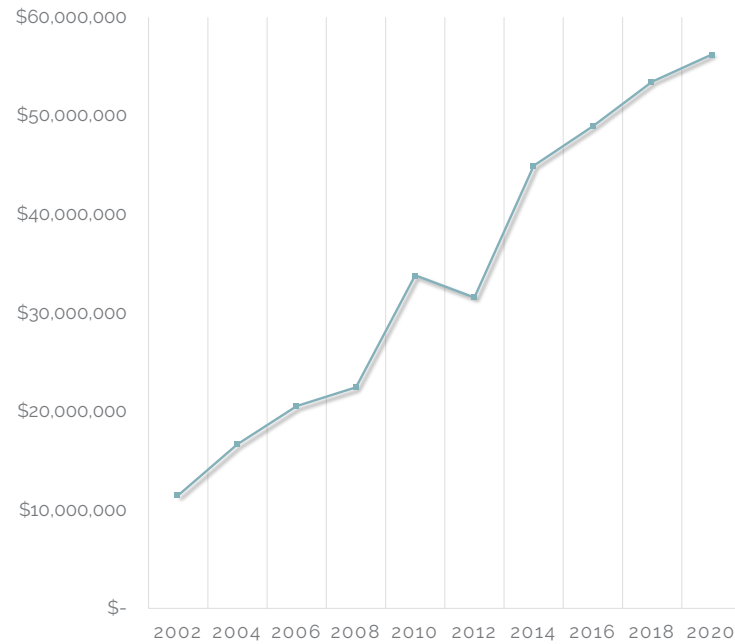
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Foundation--Valparaiso Branch
American Red Cross of Northwest Indiana
Art Barn School of Art
Boy Scouts of America, Calumet Council
Boy Scouts of America,
LaSalle Council #165
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Northwest Indiana
Call-A-Ride
Catholic Charities of the
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Community Action Drug Coalition
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Crisis Center, Inc.
Deaf Services, Inc.
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Drifting Dunes Girl Scout Council
Dunebrook, Inc.
Duneland Education Foundation, Inc.
Duneland Family YMCA
Every Child Ministries
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Family & Youth Services Bureau
Family Concern Counseling
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Friends of Portage Township
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and Northwest Indiana
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Hannah's Hope Inc.
Harold "Hal" Kelley Respite Foundation
HealthLinc, Inc.
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Hebron Volunteer Fire Department
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Historical Society of Porter County
Home Team Valpo
Hoosiers Feeding the Hungry
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Independent Cat Society
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Porter County Chapter
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Junior Achievement of Chicago
Kids Alive International, Inc.
Kouts Park Department
Kouts Volunteer Fire Department, Inc.
Lake of the Four Seasons Volunteer
Fire Force, Inc.
Lakeshore PAWS
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Mental Health America of Porter County
Moraine House
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Neighbors Corporation
Neighbors Educational Opportunities, Inc.
New Creation Business Advocates
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NorthShore Health Centers
Northwest Indiana Community
Action Corporation
Northwest Indiana Excellence
in Theatre Foundation
Northwest Indiana Paddling Association
Northwest Indiana Symphony Orchestra
Ogden Dunes Volunteer Fire Department
Opportunity Enterprises, Inc.
Our Greater Good
PACT, Inc.
Parents as Teachers of Porter County, Inc.
PATH, Inc.
Pines Fire Department
Pines Village Retirement Communities
Pink Ribbon Society, Inc.
Pleasant Township Food Pantry
Portage Community Historical Society
Portage High School Dollars for Scholars
Portage Parks and Recreations Foundation
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Portage Township Live
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Portage Township YMCA
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Porter County Animal Shelter

Porter County Association for
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Porter County Cancer Society
Porter County Convention,
Recreation & Visitor Commission
Porter County Council on Aging
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Porter County Safe Schools Commission
Porter County Special Olympics
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Child Development Services
Visiting Nurse Association of
Northwest Indiana
Washington Township Volunteer
Fire Department
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INVESTMENT RETURNS



ENDOWMENT ASSET GROWTH

WE ARE PORTER COUNTY

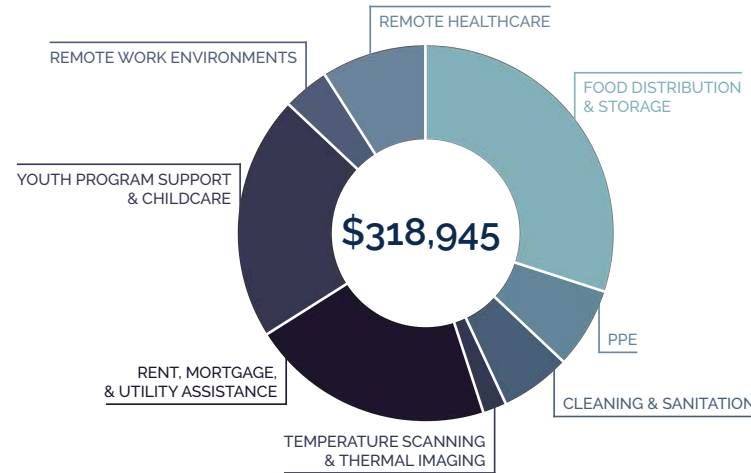
EMERGENCY RESPONSE FUND

Facing the effects of the COVID-19 pandemic in 2020, your Community Foundation and United Way joined forces with hundreds of caring Porter County residents to establish the **We Are Porter County Emergency Response Fund**.

Because of your generosity, **\$468,511** was raised and, so far, **\$318,945** has been distributed to benefit **33 organizations** whose ability to serve our community was adversely affected.

Thank you to all who were willing to share a little bit of what they have for the benefit of others. **This is the true Porter County spirit!**

GRANTS AWARDED:



33 NONPROFITS RECEIVED FUNDING:

- Boys & Girls Clubs of Greater Northwest Indiana
- Call-A-Ride
- The Caring Place
- Catholic Charities of the Diocese of Gary
- Duneland Family YMCA
- Family House
- Food Bank of Northwest Indiana
- HealthLinc
- Hebron Country Pantry
- Hilltop Neighborhood House
- Housing Opportunities
- Jacob's Ladder
- Meals on Wheels of Northwest Indiana
- Moraine House
- New Creation Men's Center
- North Coast Cultural Association
- NorthShore Health Center
- Opportunity Enterprises
- Our Greater Good
- Pleasant Township Food Pantry
- Portage Economic Development Corporation
- Portage Township Food Pantry
- Portage Township YMCA
- Porter County Parks & Recreation Department
- Porter-Starke Services
- Respite House
- Salvation Army of Porter County
- Society of St. Vincent DePaul--Saint Paul Conference
- St. Agnes Adult Day Service Center
- United Way of Porter County
- Valparaiso Family YMCA
- Visiting Nurse Association of Northwest Indiana
- Westchester Neighborhood Food Pantry



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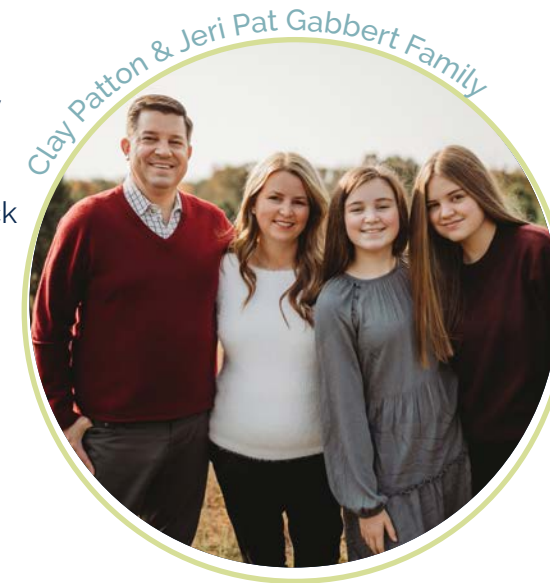
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 Mark and Dawn Ruge
 Daniel and Ann Ruggaber
 Christopher and
 Christine Runnion
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 Michael and Laura Ryan
 S. L. Williams & Associates, Inc.
 Saleel and Monica Sabnis
 Becky Sacopulos
 Neil and Debra Samahon
 Samuelson Insurance

Gregg & Sue Sobkowski



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 Robert and Jill Sandilla
 Raymond and Carol Santare
 John and Linda Saros
 SB Associates PC
 Timothy and Nancy Scannell
 Ronda Schelling
 Carol and Robert Schickel
 Rocco Schiralli
 George and Linda Schmidt
 Rev. Rich and Dr. Stacey Schmidt
 Mark and Denise Schmidtke
 Joseph Schneiders
 Arthur and Christene Schneidt
 Edward and Debra Schoenfelt
 John and Connie Schoening
 John and Janice Schopp
 Ron and Greta Schrader

Janice Schragger
 Paul and Nancy Schreiner
 Phyllis Schroeder
 Allison Schuette
 Barbara Schultz
 Mary Beth Schultz
 Francine Schulz
 Roy Schwarz and Joann Schmidt
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 Sangeeta Sehgal
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 The Simkowski's
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 Jerry and Jo Speckhard
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 St. Mary Medical Center
 St. Peter Germanfest

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 Judith Stiles
 Deborah Stipanovich
 John and Wendy Stocks
 William and Sheri Stockwell
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 Daniel and Megan Sweet
 Judi & Steve Tallackson
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 Bill and Sue Texeira
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 Thelpack, Inc.
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 Middle School
 United Steelworkers
 Local Union 6787

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 Urschel Laboratories
 Incorporated
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 Sharon Walters
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 Fredrick and Lisa Wardell
 Aaron and Jessica Warren
 Daniel and Chriselle Waters
 Travis and Kristin Waters
 Doug Watkins
 James and Phyllis Wayco

Celina Weatherwax
 Cory and Jackie Webster
 Nancy Webster
 Christopher and
 Christina Wehner
 Larry and Maureen Wendrickx
 Matt and Dena Whaling
 Wheeler High School
 Dan and Stacey Whitten
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 Chris and Lauren Winkler
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 Gregory and Marianne Yovich
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 Jordan Zelechowski
 Steven and Amanda Zelechowski
 Eugene Zollman and Judith Davis
 Zoseco Incorporated
 Alan Zurawski
 Richard and Barbara Zurawski
 James and Janette Zurek

>> FINANCIALS

STATEMENT OF FINANCIAL POSITION As of December 31, 2020

ASSETS	
Cash and cash equivalents	\$2,749,216
Investments	65,632,653
Pledges receivable	10,000
Prepaid expenses	290
Property and equipment, net	2,292,723
Investments held under charitable remainder trust	77,779
Beneficial interest in charitable remainder trusts	1,075,569
TOTAL ASSETS	\$71,838,230

LIABILITIES & NET ASSETS

<u>LIABILITIES</u>	
Grants payable	\$261,048
Gift annuities payable	65,559
Liability under charitable remainder trusts	77,779
Custodial funds	15,254,414
TOTAL LIABILITIES	\$15,658,800

NET ASSETS

Without donor restrictions	
Operating	3,056,919
Board designated administrative endowments	1,275,543
Board designated reserve	798,289
	<u>5,130,751</u>
With donor restrictions	
Restricted for specified purpose	8,430,706
Restricted due to time restraints	1,075,569
Endowment funds	41,542,404
	<u>51,048,679</u>
TOTAL NET ASSETS	56,179,430
TOTAL LIABILITIES & NET ASSETS	\$71,838,230

STATEMENT OF ACTIVITIES For the year ended December 31, 2020

SUPPORT & REVENUES	
Contributions and grants	\$5,946,169
Investment return, net	4,996,085
Fund administrative fees	629,721
Change in value of split interest agreements	121,577
TOTAL SUPPORT & REVENUES	\$11,693,552

EXPENSES	
Program services	\$3,095,518
Management & general	307,867
Fundraising	410,130
TOTAL EXPENSES	\$3,813,515

Change in net assets before fund transfers	7,880,037
Fund transfers	- 0 -
Change in net assets	7,880,037

NET ASSETS, BEGINNING OF YEAR	48,299,393
NET ASSETS, END OF YEAR	\$56,179,430

Consultants:

Investments: Mason Investment Advisory Services
Auditors: Blue & Co.
Audited financial statements and Form 990 are available upon request.

25 YEARS OF

inspiring enduring generosity and kindness in our community.



1401 Calumet Avenue
 Valparaiso, IN 46383



219.465.0294



info@pccf.gives



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Staff



BILL HIGBIE
 President & CEO



BRENDA SHEETZ
 Vice President



ERYN LEONHARD
 Communications & Marketing Director



KARISA ZACARIAS
 Accountant



JANELLE LEWIN
 Receptionist

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Follow along for our 25th Anniversary!

#PCCF25Years
 #JourneyWithGenerosity



Confirmed in compliance with National Standards for U.S. Community Foundations

THANK YOU

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